NEWSLETTER OF THE AIDS LAW PROJECT OF PENNSYLVANIA SPRING 2004

AIDS Law Project helps Altoona man get new liver after Medicaid denies coverage

G

When William Jean Gough, 46, of Altoona learned he needed a liver transplant to save his life, he thought the biggest obstacle would be a donor match.

But then a devastating letter arrived: Medicaid refused to pay for Jean's surgery because he was HIV-positive.

Jean (*pictured at right*) had been diagnosed with hepatitis C in 1996. While Jean's HIV was under control through anti-retroviral therapy, his hepatitis had severely damaged his liver. By summer 2003, Jean's hepatitis was so advanced that he suffered from end-stage liver disease and was expected to die within a year without a liver transplant. In August, Jean was evaluated at the University of Pittsburgh Medical Center's Thomas E. Starzl Transplant Institute and was considered a strong candidate for transplant surgery.

But in late September, the Pennsylvania Department of Public Welfare's Medicaid program denied coverage for the procedure, interpreting a 1991 departmental policy statement on kidney transplant to mean that someone with a "severe life-limiting condition" is not eligible for a transplant.

Crushed, Jean appealed the decision — and called the AIDS Law Project of Pennsylvania for help. "I started researching medical journals right away," recalled AIDS Law Project Managing Attorney Yolanda French Lollis, who fought the case with an attorney from Lambda Legal in New York. "The medical literature clearly shows that people with HIV can successfully receive transplanted organs without heightened risk." Since the advent of anti-retroviral therapy to treat HIV disease, dozens of reports and case studies have concluded that organ transplant should not be denied to people with HIV, Yolanda said. On Dec. 2.



DIUNSE

Administrative Law Judge Bernadene Kennedy ruled that Medicaid must pay for Jean's liver transplant, stating that "a severe life-limiting disease is an illness that no longer responds to curative treatment." Jean's HIV had responded well to medication for years, the judge said, and his most imminent life threat was hepatitis C, not HIV. The judge cited Jean's work as an AIDS advocate and said he could live 30 more years with a liver transplant, adding: "It is reasonable to expect that [he] will make many more valuable contributions to society."

Jean underwent successful liver-transplant surgery at the Starzl Institute on March 16. He is currently recovering in Pittsburgh.

"This case challenges the way insurers view people with HIV," Yolanda said. "After this case, insurers can no longer say in good faith that they didn't know better."



Board of Directors Sandra L. Thompson, *President* Bruce Flannery, *Vice President* Patricia S. Kim, Esq., *Secretary* Kimberly Y. Chainey, Esq., *Treasurer*

Gregory M. Fliszar, Esq. W. J. Freshwater, CPA Sean M. Halpin, Esq. Joyce Hamilton Nicholas Ifft, MD Geraldine Jones Gregory L. Liacouras, Esq. Frank M. McClellan, Esq. W. Gillies McKenna, MD Bryn L. Michaels, Esq. James Thompson Kahiga Tiagha, Esq. Sara Velazquez, Esq.

Ronda B. Goldfein, Esq. Executive Director

Staff

Toni Anastasia Brenda Canales, Esq. Lakeya Chambers Rodney Cunningham, Esq. Yolanda French Lollis, Esq. Ngozi Ibeh Cathryn Miller-Wilson, Esq. Asaf Orr Iraisa Orihuela-Reilly, Esq. Darrianna Proctor Derrick Russell Sue Scotese Arlene Vasquez

Martha McDonald, *Editor* Laz Manou, *Designer*

1211 CHESTNUT STREET SUITE 600 PHILADELPHIA PA 19107 TEL 215.587.9377 FAX 215.587.9902 www.aidslawpa.org

This newsletter is lovingly dedicated to the memory of AIDS Law Project Board Members Michael Greenberg and Jonathan Lax, Intake Advocate Arnold Jackson and VISTA Volunteers Gary Bailey and David Bertugli.

If you know someone who would like to receive a copy or need to let us know of an address change, please call 215.587.9377

MESSAGE FROM THE EXECUTIVE DIRECTOR

In this issue, we introduce a new feature, "Navigating the System."

As the drawing that accompanies the article suggests, trying to weave through the myriad avenues and byways of governmental and healthcare bureaucracies can be like trying



to navigate a gondola with roadblocks at every turn. For someone living with HIV/AIDS, the gondola may seem to be made of lead and the byways quicksand.

Here at the AIDS Law Project of Pennsylvania, we have a staff of experienced and able navigators to help clients move more swiftly toward their goals.

The stories we will tell in "Navigating the System" are not necessarily the most shocking or the most newsworthy. A story told there probably would not be selected as a cover story, like this issue's extraordinary report about an Altoona man whom we helped to get a new liver. That victory clarified the rules for Medicaid, and also proclaimed that people with AIDS have futures and can keep making valuable contributions to society.

For clients whose lives are improved by a roadblock removed or a heap of quicksand tossed aside, our efforts are just as meaningful. After all, navigating the system constitutes the nuts and bolts of our daily work at the AIDS Law Project. For every William Jean Gough who gets a new liver, we serve thousands of Pennsylvanians who otherwise might not have the ability or the energy to get health care or housing or financial assistance.

We pledge to continue helping folks navigate the system, whether their stories make the front page or not.

Konda Jofldfein

Good Counsel is published seasonally by the AIDS Law Project of Pennsylvania for our friends, volunteers and colleagues committed to protecting the rights of people with HIV and AIDS. The AIDS Law Project provides free legal services to nearly 1,800 people with HIV/AIDS each year, many of whom have nowhere else to turn for help. We help people navigate the legal system, the welfare system, the housing system and the worlds of public and private insurance. We provide education and training to thousands of professionals who work with people with AIDS.

City gets reprieve from names reporting

In March, following an extended standoff between city and state health officials, the Pennsylvania Department of Health granted the Philadelphia Department of Health a one-year waiver from the regulatory requirement of name-based HIV reporting. For the next year, the city will report HIV cases to the state using code-based identifiers, which maintain anonymity, while the rest of the state will continue to use the name-based reporting system begun in October 2002. Rejecting the name-based system because of privacy concerns, Philadelphia had refused to supply data to the state health department. Because Philadelphia has about 50 percent of Pennsylvania's HIV cases, the stalemate jeopardized the state's information-gathering process.

Under the agreement, the city's code-based reporting program will be evaluated after the first year for accuracy, confidentiality and effectiveness, including demonstrated linkages to care, before the program is made permanent. The year-end evaluation must "occur through an outside medical record audit performed by a contractor whose costs will be paid by [the city]," the agreement states.

The AIDS Law Project of Pennsylvania supports the decision and hopes the code-based system can be expanded statewide, once it is shown to work in Philadelphia.



Kline & Specter donates \$50,000 to AIDS Law Project

Kline & Specter, P.C., a personal-injury law firm representing catastrophically injured people and their families, has made a \$50,000 donation to the AIDS Law Project of Pennsylvania. "We feel strongly about helping people who need vigorous advocacy," said Shanin Specter, a partner in the firm. "And the people represented by the AIDS Law Project need our help." Thomas R. Kline, a partner in the firm, added: "We've been impressed by the tireless work done by the AIDS Law Project, and want to contribute to its ongoing growth and progress." Kline & Specter, P.C., has offices in Philadelphia and in Cherry Hill, New Jersey. Pictured here with AIDS Law Project Executive Director Ronda B. Goldfein are Thomas R. Kline (left) and Shanin Specter (right).



Navigating the system

A new feature spotlighting cases in which the AIDS Law Project of Pennsylvania helped clients navigate the legal, welfare and housing systems and the bureaucratic worlds of public and private insurance.

Many low-income Medicare beneficiaries don't realize they are entitled to have Medical Assistance (MA) pay for their Medicare premiums. A man who recently came to the AIDS Law Project for help on another legal issue discovered, courtesy of paralegal Lakeya Chambers, that he had been eligible for this benefit for an entire year. Lakeya arranged for the Department of Public Welfare (DPW) to pay for his ongoing premiums and successfully advocated for a reimbursement of the premiums he had paid unnecessarily during the year. Medicare premiums were costing Lakeya's client about 10 percent of his monthly Social Security disability payment. Not only did she save him a substantial expense, but she also educated the DPW case worker, who was unfamiliar with this benefit.

An older man with HIV received an unexpected inheritance from a deceased relative but felt he couldn't accept it because it would make him financially ineligible for the MA benefits he depended upon. He sought our assistance to return the money to his relative's estate. We determined that the money was not enough for him to live on and pay for his healthcare expenses, but that he may be eligible for a Special Needs Trust that would allow him to receive his inheritance without jeopardizing his health care.

AIDS Law Project Executive Director **Ronda Goldfein** and **Dennis C. McAndrews** of the McAndrews Law Offices in Wayne, Chester County, created a Special Needs Trust for him. The trust lets him use the inheritance for expenses related to his disability, and still receive his health care from MA. Upon his death, MA would be reimbursed from the trust for the cost of his health care and the balance would pass on to his granddaughter. The Homeowners' Emergency Mortgage Assistance Program (HEMAP) and Direct Emergency Financial Aid (DEFA) are government programs that help low-income people. But the two agencies seldom interact — which had one woman on the brink of homelessness when she turned to the AIDS Law Project

for help.

She had applied to HEMAP for a loan for her mortgage arrearage. HEMAP approved a loan for part of the outstanding balance, contingent upon her ability to raise the rest of it. She then asked DEFA for a grant to cover the balance. DEFA approved the request, but required a letter from HEMAP confirming that she had been approved for the loan. HEMAP, unfamiliar with DEFA's requirements, issued a letter, but did not include the specific language that DEFA needed. As a result, DEFA did not release the funds, and the HEMAP loan was rescinded. That was when Staff Attorney Cathryn Miller-

Wilson stepped in. Cathy got HEMAP to send an appropriate letter to DEFA and reissue the loan. DEFA then provided the necessary funds. Each program thanked Cathy for taking the time to explain the situation and agreed to work together in the future.



The Philadelphians Motorcycle Club expressed its gratitude to the AIDS Law Project for helping one of its members by donating the proceeds of its annual holiday party. Pictured with Ronda Goldfein are Club members Richard D'Amico, Ryan Goldner and Jose Cebollero.

Have Expertise Will Travel: AIDS Law Project staff members train others

Throughout its 15-year existence, the AIDS Law Project of Pennsylvania has provided legal information to more than 25,000 people across the state. Its activities extend to training case managers, medical staff and other professionals in health-care delivery systems in a wide spectrum of issues, including public benefits, legal concerns and custody and permanency planning.



In February in Middletown, PA, Ronda Goldfein gave a two-day training in public benefits attended by publicly funded case managers and supervisors from throughout the state. The Philadelphia AIDS Consortium (TPAC) organized the event, funded by the Ryan White C.A.R.E. Act. Left to right: Wilma Ferdinando of TPAC; Ronda Goldfein; Yolanda Quinones of Harrisburg; Maureen Mulenga of State College.



On April 15, AIDS Law Project Staff Attorney Iraisa Orihuela-Reilly conducted a public-benefits training, sponsored by the AIDS Activity Coordinating Office of the Philadelphia Department of Health, for case managers from AIDS service organizations in Philadelphia.

Free Seminars: Now more convenient than ever

Based on client feedback, we've changed the times of our popular free seminars to make them easier to attend. All seminars are held in Center City Philadelphia at 1211 Chestnut Street, Suite 600. To register, call 215.587.9377.

Tuesdays: DEBT MANAGEMENT

Poor health can ruin a person's financial well-being. Debt incurred as a result of illness can become an overwhelming problem for people living with HIV/AIDS. This seminar, held on the second Tuesday of each month, will help you handle debt and understand your rights.

May 11	5 - 7pm	Sept 7	5 - 7pm
June 8	12 - 2pm	Oct 12	12 - 2pm
July 13	5 - 7pm	Nov 9	5 - 7pm
Aug 10	12 - 2pm	Dec 7	12 - 2pm

Wednesdays: LEAVING YOUR JOB

This seminar, held on the second Wednesday of each month, is designed for people thinking of leaving their jobs because of disability. It provides information you need if you are considering applying for disability benefits.

May 12	5 - 7pm	Sept 8	5 - 7pm
June 9	12 - 2pm	Oct 13	12 - 2pm
July 14	5 - 7pm	Nov 10	5 - 7pm
Aug 11	12 - 2pm	Dec 8	12 - 2pm

Thursdays: BACK TO WORK

Evolving drug therapy has given a new lease on life to thousands of people living with HIV/AIDS. This seminar, held on the second Thursday of each month, answers questions about returning to work without losing critical health coverage.

May 13	5 - 7pm	Sept 9	5 - 7pm
June 10	12 - 2pm	Oct 14	12 - 2pm
July 15	5 - 7pm	Nov 11	5 - 7pm
Aug 12	12 - 2pm	Dec 9	12 - 2pm

WELCOME NEW BOARD MEMBERS



Kimberly Y. Chainey is an associate in the Business Transactions Group at Morgan Lewis. After graduating from Harvard College, Kimberly earned an MBA from the University of Pennsylvania's Wharton School of Business and a law degree from the University of Pennsylvania Law School. Prior to joining Morgan Lewis, she was a manager in the Customer Business Development Division of Procter & Gamble.



Gregory M. Fliszar, Esq., is an associate at Ballard Spahr Andrews & Ingersoll, and a member of the Health Care Group. He is also a licensed clinical psychologist. Prior to entering law school, Greg was on the staff of the Allegheny University and Hahnemann University Hospitals and a clinical instructor of psychiatry at MCP-Hahnemann School of Medicine. He has counseled HIV/AIDS patients and run educational groups on HIV prevention. Greg is a graduate of the University of Notre Dame, Texas Tech University, and the University of Pittsburgh.



Geraldine Jones recently retired from ActionAIDS, where she worked as case management coordinator for 10 years, supervising case managers, coordinating intake and conducting quality assurance. She also developed ActionAIDS's intern program with graduate schools of social work. A graduate of the University of Pennsylvania School of Social Work, Geraldine serves on Penn's Field Cabinet, a group of field instructors who provide feedback on improving field placement for social work graduate students.



Bryn L. Michaels, Esq., is an associate in the Business & Finance Department at Ballard Spahr Andrews & Ingersoll, and a member of the Investment Management Group and the Securities Group. She is a graduate of the University of Maryland and the University of Pennsylvania Law School, where she served as Associate Editor and Articles Editor for the *Journal of International Economic Law.*



Philadelphia FIGHT will host its Tenth Annual AIDS Education Month in June. For a

complete listing of the month's programs and to register for events online, please check out <u>www.fight.org/aem</u>.

PUBLIC BENEFITS UPDATE

The Pennsylvania Department of Public Welfare (DPW) recently lifted its lifetime ban on Food Stamps and Temporary Aid for Needy Families (TANF) for people convicted of drug-related felonies after August 22, 1996. This change took effect February 21, 2004. We encourage anyone who was denied Food Stamps or cash assistance because of a felony drug conviction to reapply for benefits.

Welcome two new staff members

Derrick Russell joined the AIDS Law Project of Pennsylvania as finance and operations manager in November 2003. As fiscal director for the Philadelphia AIDS Consortium for six years, Derrick is no stranger to the Philadelphia HIV/AIDS community. He brings nine years of public accounting experience and an additional nine years as an auditor, serving many non-profit clients in the Philadelphia area. After spending the last four years in a corporate environment including Chemical Heritage Foundation, Comcast Cablevision and Gamble-Huff Music, Derrick was eager to return to the HIV/AIDS field which he says provides him with "a great deal of personal and professional satisfaction."

Ngozi Ibeh joined us in October 2003 as the paralegal for the new Criminal Record Resolution Program, which works with people with HIV/AIDS whose outstanding criminal matters prevent them from getting health care and other benefits. A certified paralegal, Ngozi spent six years working with homeless, truant and adjudicated youth through Youth Services of Bucks County.

Ngozi conducts daily outreach at Prevention Point Philadelphia's needle-exchange sites, helping people with outstanding criminal issues to get health care and cash benefits, and referring them to drug treatment and other services. Ngozi already has helped 13 people resolve outstanding warrants and violations of probation or parole to access benefits and move on with their lives. "It's really stressful for people with AIDS to be looking over their shoulders all the time worrying about





the parole officer coming after them. The stress makes them sicker," Ngozi says. "Taking care of unresolved matters and being able to receive an SSI check can really change the quality of your life."

Even clients in prison have benefited. "One man surrendered and is serving the remainder of his sentence," she says. "He was very concerned about interrupting his treatment regimen, so I was able to negotiate for him to walk into prison with his HIV medications."

Staff attorneys honored

Congratulations to Rodney Cunningham and Cathryn Miller-Wilson of the AIDS Law Project of Pennsylvania, who have won awards: Rodney, Supervising Attorney of the Family Law Unit, received the Philadelphia Bar Foundation's first Morris M. Shuster Fellowship. The \$5,000 award is designed to help public-interest lawyers who have completed five years or more of service to repay student loan obligations. Cathy is slated to receive the Young Alumni Award from the University of Pennsylvania Law School on May 14. The award is presented to an attorney who has graduated from Penn Law within the last 10 years, for professional achievement and service to the Law School. Cathy's award cites her "extraordinary success in the world of family law, HIV/AIDS projects and child advocacy so soon after law school graduation."

Thanks to our funders and donors

Major Funders

AIDS Fund City of Philadelphia, Department of Health, AIDS Activities Coordinating Office Claneil Foundation First Hospital Foundation Independence Foundation PA MidAtlantic AIDS Education & Training Center Patricia Kind Family Foundation Pennsylvania Department of Public Welfare Pennsylvania Interest on Lawyers Trust Account Board Philadelphia Bar Foundation Philadelphia Foundation The Pew Charitable Trusts The Philadelphia AIDS Consortium Valentine Foundation

Gifts of \$ 1,000 or more

Ed Ciolko James L. Dean & Joseph M. Montella State Representative Babette Josephs Frank McClellan & Phoebe Haddon Philadelphians MC Sandra Lee Thompson

Gifts of \$ 500 to \$ 999

James & Karen Bailey Leon Chubin Sean M. Halpin Fredric Nicholas Ifft Frances Reiner Lax Jan P. Levine The Philadelphia Contributionship

Gifts of \$ 250 to \$ 499

Patricia Deitch David Fedor Trivia Night at the Bike Stop Timothy W. Harper & Michael J. Rutkowski Leon Husock, Howard Husock & Robin Henschel William Ives Kent & Yolanda Lollis Susan E. Sherman Ann Strauss Carmela Terlingo Concert Fund Elizabeth T. Trego Robert J. Upton V2 GfK, LLC

Corporate Matching Gifts

Aventis Pharmaceuticals Law School Admission Council Merck Employee Giving Campaign

Gifts of \$ 100 to \$ 249

Samuel & Marcy Abloeser Jennifer Aldrich & Raynard Cheng Sara Allen Mark Ansley Christina E. Bach Gary Baker & Mark Kaplan Rebecca Baranowski Richard L. Berkman Craig R. Blackman Charlotte Bliss Edwin Bomba William Brown III Michael Burke Gregory R. Chandler Andrew Chirls Kris Clagston Sue Lage Cost James Cowden Randal Cowles & Eusebio Batan Daniel Dex Katharine & Graham Finney Jeremy C. Gelb Gloria M. Gilman June Goldfein Del C. Guilfoy Mary Hanssens William Martin Heinzen Sylvia Hepler Lawrence Indik & Sharon Eckstein David & Beth Kagan Kairys, Rudovsky, Epstein & Messing Lawrence Kashi Daniel M. Kiley-Zufelt Patricia Kim & Christopher Yoo Dennis Klaus & Renny Lyons Alan & Pamela Kosansky Donald & Vicki Kramer Kurt & Amy Kramer Nancy B.G. Lassen Jeffrey Less Jeffrey Lonoff Robert A. Lopes, Jr Cletus Lyman Bruce Mann & Elizabeth Warren Jeff Maskovsky & Sidney Donnell Frederica Massiah-Jackson Martha McDonald Rachel L. McOwen Mark Mechowski & James Keller Joseph Micucci Donald Millinger Modern Eye John Oberholtzer James Phillips Jean & Donald Quataert Rochelle Quiggle Paul Rafail Abraham L. Reich Barry Rucks Harris J. Sklar Susan Spencer Audrey C. Talley Kahiga A. Tiagha Wavne Varnadore Cornelia Vinson Jeffery Whitt Eric L. Wichner Wyoming Valley AIDS Council Gabriel Zashin & Mihoko Samejima

Gifts of \$ 50 to \$ 99

Judith Algeo & Frank Cervone William Babcock Karl & Judith Baker Earl Beach Marc Bender Mark Benko Patrick L. Bell Eric Bernard & Janice Hinkle Anne Blanchard Amelia Boss Frederick J. Bostwick Maryann Brown Howard Childs Charlene F. D'Amore Mark Davis Mark Delowery & Jack Dembow Patrick Egan Gail & Henry Hauptfuhrer Allan L. Goldberg Dick Goldberg & Deborah Weinstein Ron Hauser Mark Hemling Amy Hirsch & Jessica Robbins Helen & Kim Hunt J. Dennis Hyde M. Ippoliti Alan Iser & Sharon Liebhaber Katayun Jaffari Leigh Jerner David Kairys & Antje Mattheus Prashant K. Khetan Eugene Klotz & Carole Netter Harry Kosansky Lawrence Kovnat Amy Kramer Paul & Jane Kronick Victor Laushance Irwin Love Kathleen Loveland Thomas Risbon Mendicino Fernando Chang Muy Mekves Tilahun James O'Toole Barry D. Parsons Melissa Rasman & Thomas Hurley Jessica M. Riccio Leonard Rieser Alba Rodriguez Edgar & Sylvia Rosenthal Jerry & Carole Rothstein Ruotolo Spewak & Co. Joseph Ruzic John Sakamoto & Jan Spauschus Peter Schneider & Susan DeJarnatt Carolyn Silver Janet Stotland Eileen Talone Lee Traband Judy A. Turetsky & F. Scott Beadenkopf **Richard Watkins** James A. & Rita F. Wright Mary Yee & Paul Uyehara

Gifts to \$49

Bernard Applebaum Ierome & Ruth Balter Maria & Rudy Battle Jean & Dean Bauer Gary Bell Stephanie & Joshua Bilenker Jerry Brown John & Joan Carlson Morris & Lillian Cherrey Joel & Joan Chinitz Michael Coates & Nancy Roecker-Coates Jarrod & Juana Collins Katherine Conlon Mr. & Mrs. Ajay J. Creshkoff Caroline & F. Cunningham Jr Jeffrey Dooley & Patricia McGlone Aurelia Douglas Esther Easton Daniel Eberly & Pamela Lazos Jules M. Epstein Donald Friedman James Garber Henry G. Garfield Linda Garfield William Glosser Brian Gordon Gerald & Rochelle Gornish Marc Harrison Karen Marie Hawkins David J. Hellman Michael E. Kachur Annamae Kattner James Kelly John F. Kelly Marlis Kraft-Zemel Linda Levin Michael Lombardi Kenneth Lynn Mark MacDonald William & Lynne Matles Donald N. Meyers Silvestre & Amy Jo Meza Minie G. Murphy **Charles** Pennacchio Joanna Pennypacker John F. Pollino Gerald & Judith Porter James Rilev Cindy Rosenthal & Arthur Read Dorothy Ruth Michael J. Schardt Randi Shayne James Shepherd Kevin Parker Storey Walter Tsou Steve Turner John W. Wetterau Sallie Winters Geraldine, James & Steven Wodock

Combined Federal Campaign

William A. Bradley Stacey L. Conyers Victor DiPietro Patricia C. Felix Stephanie R. Martin LaVonne M. Nickens Michael R. Oswald Maureen E. Uhniat

Contributions received September 25, 2003 to April 14, 2004.